



LLOYDS METALS AND ENERGY LIMITED

Regd. Office and Works : Plot No. A1 & A2, MIDC Industrial Area, Ghugus 442 505, District Chandrapur (MS), Tel : 07172-285398, 07172-285103
Corporate Office : A2, 2nd Floor Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai-400013, Tel : +91-22-62918111
www.lloyds.in | CIN: L40300MH1977PLC019594 | investor@lloyds.in

Date: 25th September, 2024

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

BSE Scrip Code: 512455

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

NSE Symbol: LLOYDSME

Sub: Outcome of the Meeting of the Committee of Board of Directors pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015

Dear Sir / Madam,

With reference to the captioned subject and in terms of the provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Committee of Board of Directors of Lloyds Metals and Energy Limited at their Meeting held today i.e. 25th September, 2024 has considered and approved the allotment of 1,00,53,000 Convertible Warrants of Face Value Re. 1/- each at a premium of Rs. 739/- each to Non-Promoters of the Company on Preferential Allotment basis through Resolution passed at the Extra-Ordinary General Meeting of the Company held on 29th July, 2024 pursuant to the provisions of Section 42, 62 and other applicable provisions of The Companies Act, 2013 for which In Principle approval has been received from BSE Limited (“BSE”) vide letter no. LOD/PREF/TT/FIP/920/2024-25 dated 13th September, 2024 and from National Stock Exchange of India Limited (“NSE”) vide letter no. NSE/LIST/42811 dated 12th September, 2024.

Below are the details as required as per Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI Circular SEBI/HO/CFD/CFD- PoD-1/P/CIR/P/2023/123 dated July 13, 2023 is as below:

1. Names of the Investors:

Sr. No.	Name of the Allottees	Category (Promoter/ Non-Promoter)	No. of Convertible Warrants allotted
1.	Om Hari Mahabir Prasad Halan	Non-Promoter	21,00,000
2.	TIMF Holdings	Non-Promoter	20,00,000
3.	Sheenyplex Industries	Non-Promoter	15,00,000
4.	Choesion MK Best Ideas Sub - Trust	Non-Promoter	12,00,000
5.	Chartered Finance & Leasing Limited	Non-Promoter	8,00,000
6.	Value Plus Commodities LLP	Non-Promoter	5,00,000
7.	Silver Stallion Limited	Non-Promoter	3,42,000
8.	Naveen Chandra Lal	Non-Promoter	3,35,000
9.	Madanlal Daga	Non-Promoter	3,06,600
10.	Indu Bala Jain	Non-Promoter	3,00,000
11.	Shakti Ahuja	Non-Promoter	2,50,000
12.	Senthilnathan Ramachandran	Non-Promoter	1,00,000



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13.	Vummidi Enterprises LLP	Non-Promoter	1,00,000
14.	Ranjit Girish Manjarekar	Non-Promoter	1,00,000
15.	Hemankur Upadhyaya	Non-Promoter	60,000
16.	Dipco Estates Private Limited	Non-Promoter	50,000
17.	K K K Vishal Kailash	Non-Promoter	6,700
18.	Mitun Lakshminarayanan	Non-Promoter	2,700
Total			1,00,53,000

2. Post Allotment of Securities:

- **Outcome of Subscription for Convertible Warrants** - The Company has received Rs. 2,60,37,27,000/- on Subscription of 1,00,53,000 Convertible Warrants from the allottees. [Subscription Price of Rs. 259/- per warrant entitling the holders of the warrants to exercise an option to subscribe to 1,00,53,000 Equity Shares of the Company having a face value of Re. 1/- each at an exercise price of Rs. 481/- per equity share (Issue price being Rs. 740/- per equity share i.e. at a premium of Rs. 739/- per equity share)]
- **Issue Price/ Allotted Price** - Rs. 740/- each (Face Value Re. 1/- each + Premium Rs. 739/- each)
- **Number of Investors** - 18

3. **Details of Conversion of Warrants** - The last and the final date of conversion of warrants shall be 24th March, 2026 (i.e. shall be converted within 18 months from the date of allotment of warrants). All the outstanding warrants in respect of which the holder has not exercised his/her option, shall lapse by 25th March, 2026.

The Meeting of the Committee of Board of Directors commenced today at 11:00 a.m. and concluded at 11:30 a.m.

The above intimation is given to you for your record, Kindly take the note of the same.

Thanking You,
Yours faithfully,
For Lloyds Metals and Energy Limited

Trushali Shah
Company Secretary